

ELECTRONICALLY FILED

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 8  
 9 Counsel for the Official Committee Of Equity Security Holders  
 10 of USA Capital First Trust Deed Fund, LLC

11  
 12 UNITED STATES BANKRUPTCY COURT  
 13 DISTRICT OF NEVADA

14 In re: ) BK-S-06-10725-LBR  
 15 USA COMMERCIAL MORTGAGE COMPANY, ) Chapter 11  
 16 Debtor. )  
 17 In re: ) BK-S-06-10726-LBR  
 18 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 19 Debtor. )  
 20 In re: ) BK-S-06-10727-LBR  
 21 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 22 Debtor. )  
 23 In re: ) BK-S-06-10728-LBR  
 24 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 25 Debtor. )  
 26 Affects )  
 27 )  
 28  All Debtors ) Date: November 28, 2006  
 USA Commercial Mortgage Co. ) Time: 1:30 p.m.  
 USA Securities, LLC )  
 USA Capital Realty Advisors, LLC )  
 USA Capital Diversified Trust Deed )  
 USA First Trust Deed Fund, LLC )

26 **CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER APPROVING JOINT**  
 27 **MOTION OF THE FOUR OFFICIAL COMMITTEES TO APPROVE THE SUPPLEMENTAL**  
 28 **DISCLOSURE PURSUANT TO 11 U.S.C. §1125 (AFFECTS ALL DEBTORS)**

1. On December 1, 2006, I served the following documents:

Notice of Entry of Order Approving Joint Motion of the Four Official Committees to Approve the Supplemental Disclosure Pursuant to 11 U.S.C. §1125 (Affects All Debtors)

2. I served the above named document(s) by the following means to the persons as listed below:

a. **ECF System.** See attached Notice of Electronic Filing, Exhibit A hereto.

b. United States mail, postage full prepaid to the following:

10 American Express Bank FSB Angelo Gordon & Co.  
11 c/o Becket and Lee LLP c/o Jed Hart  
12 Po Box 3001 245 Park Avenue, 26<sup>th</sup> Floor  
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14 1625 Highway 88, #304 Jasper Benincasa  
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15 Las Vegas, NV 89178

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14  **c. Personal service.**

15 I personally delivered the documents to the persons at these addresses:

16  For a party represented by an attorney, delivery was made by  
17 handing the document(s) at the attorney's office with a clerk or  
18 other person in charge, or if no one is in charge, by leaving the  
document(s) in a conspicuous place in the office.

19  For a party, delivery was made by handing the document(s) to the  
20 party or by leaving the document(s) at the person's dwelling house  
21 or usual place of abode with someone of suitable age and  
discretion residing there.

22  **d. By direct email.** See attached service list, Exhibit B hereto.

23 Based upon the written agreement of the parties to accept service  
24 by email or a court order, I caused the document(s) to be sent to  
25 the persons at the email addresses listed below. I did not receive,  
26 within a reasonable time after the transmission, any electronic  
message or other indication that the transmission was unsuccessful.

27  **e. By fax transmission.**

28 Based upon the written agreement of the parties to accept serve by  
fax transmission or a court order, I faxed the document(s) to the  
persons at the fax numbers listed below. No error was reported by

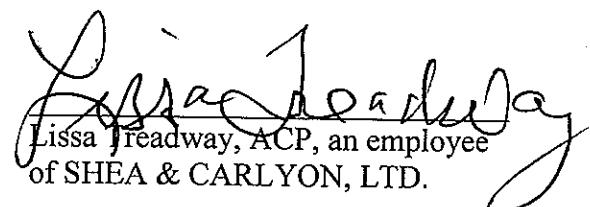
1 the fax machine that I used. A copy of the record of the fax  
2 transmission is attached.

3  f. **By messenger.**

4 I served the document(s) by placing them in an envelope or  
5 package addressed to the persons at the addresses listed below and  
6 providing them to a messenger for service.

7 I declare under penalty of perjury that the foregoing is true and correct.

8 DATED this 4<sup>th</sup> day of December, 2006.

9  
10   
11 Lissa Treadway, ACP, an employee  
12 of SHEA & CARLYON, LTD.

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## **EXHIBIT “A”**

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Friday, December 01, 2006 9:15 AM  
**To:** Courtmail@nvb.uscourts.gov

**\*\*\*NOTE TO PUBLIC ACCESS USERS\*\*\* You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 12/1/2006 at 9:14 AM PST and filed on 12/1/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 1913

**Docket Text:**

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1907] Order on Motion for Approval of Procedures) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\NOE joint motion re supplemental solicitation.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=12/1/2006] [FileNumber=7534284-0]  
[5c748ebf6b187069bfb5e68401c672d6d26dda9b39b5ea9b91b6d3b858e8c1fb3639  
4f4305c8388845891703d8ebb117f228627d5a2eee2eacf528ed0ff2b951]]

**06-10725-lbr Notice will be electronically mailed to:**

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